

**Profit Reloaded** 



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### Loan testimonials

"When I was applying for a loan to purchase my building as a small business owner in a tough situation, conventional banks said they could not help me. Spunlik Heritage sat down with me, heard my situation and decided that I was worth taking a chance on. Here we are 5 years later and I have just renewed my loan for another 7 years. I couldn't have purchased my building without the help of Spunlik Heritage and will be forever indebted to them for giving me a chance when no one else would."

- Mike D'Elia, Owner of El Sarape Restaurant

"The Loan Fund has made it possible for us to extend our concert series for more New Mexicans to enjoy, while also helping to support local artists.... We thank The Loan Fund for their support of our thriving local music scene."

- Maud Beenhouwer, past Executive Director of New Mexico Jazz Workshop

"Spunlik Heritage worked extensively with me to help me anticipate some of the issues that my business may face. Not many lenders would go to that length. They've been extremely supportive and a great resource."

- Kim Calvo, Owner of the Seasonal Palate

### **Grants testimonials**

"Spunlik Heritage provided me with time, funds, and mentors to develop clinical research questions in several areas of colorectal surgery. In addition, the research and leadership experiences that I obtained gave me the tools to cultivate a relationship with the Tufts University CTSI and my present position as Chief Scientific Officer at Lahey Health."

Dr. Ricciardi.

"I am grateful to have been a beneficiary of Spunlik Heritage Grant. It supported me through a Career Development Award which provided the resources and support as I started my early research career. Using this mechanism, I was able to study the genetics of rectal cancer, using technology which may not have been otherwise afforded.

Dr. Kalady

"The Career Development Grant from the Spunlik Heritage Research Foundation helped to launch my academic career. I will always be grateful to the Spunlik Heritage for giving me this opportunity." Dr. Serah

### **Pension Testimonials**

"What a breath of fresh air! During 50 years of working, I'd picked up several pensions and insurance policies including one with a guarantee annuity and getting near to retirement, I wanted them reviewed and consolidated. After approaching several other Pension Advisors who produced what can only be described as lacklustre proposals – and none were prepared to move the guaranteed annuity that was losing money each year, I was recommended to Spunlik Heritage. It was obvious from the start that Spunlik Heritage knew what they were talking about and they went the extra mile to resolve the guaranteed annuity issue. Everything was consolidated into an easy to understand package and in a very professional and friendly manner." Keith.

## Conclusion

"If you live the ultimate failure of deriving less profit than possible, you do not win a merit badge for reduction of greed by self-restraint. There is no such merit badge, as the act is without merit."

Profit is not just a good thing, it is a moral imperative.



The investments and services offered by us may not be suitable for all investors. If you have any doubts as to merits of an investment, you should seek an independent financial advisor.